

Personal Net Worth Statement

Full Name: _____ Date of Birth: _____
 Address: _____ S.I.N. _____
 Employer: _____ Phone Number: _____
 Occupation: _____ How Long? _____

Assets	Amount	Liabilities	Amount
Cash		CWB National Leasing	
Stock Bonds (see schedule 1)		Credit Cards (see schedule 5)	
RRSP (see schedule 2)		Line of Credit (see schedule 5)	
Vehicles (see schedule 3)		Vehicle Loans or Leases (see schedule 5)	
Real Estate (see schedule 4)		Mortgages	
Other (specify)		Misc. Loans (see schedule 5)	
Other (specify)		Taxes, Income or Property	
Other (specify)		Other Liabilities (specify)	
Total Assets		Total Liabilities	
Net worth (Assets – Liabilities)			

Salaries / Wages		Mortgage /Rent	
Dividend Income		Loan Installments	
Rental Income		Credit Card Installments	
Business or Professional Income		Lease Payments	
Other Income (please specify)		Other Expenses (please specify)	
Total Income		Total Expenses	
Less Expenses			
Cash Surplus/Deficiency			

I/We, the applicant, principal and/or guarantor each:

- acknowledge that providing a social insurance number is optional and not a condition to obtaining a credit review;
- consent to the collection, use and disclosure of personal information for the purposes of credit adjudication by the Lessor/Lender and its funders and to enable the Lessor/Lender and its assignees to provide leasing/financial services and to promote the products and services of the Lessor/Lender and its affiliates; and
- consent to the Lessor/Lender and its funders obtaining information relating to the applicant, principal and or/guarantor from credit reporting agencies and provided references (if any) in connection with this application.

Signature

Date

Schedule 1 Stocks & Bonds

Description _____ Where Held _____
Description _____ Where Held _____
Description _____ Where Held _____
Description _____ Where Held _____

Schedule 2 RRSP

RRSP Amount _____ Where Held _____

Schedule 3 Vehicles

Make, Model, Year _____ Market value _____
Make, Model, Year _____ Market value _____
Make, Model, Year _____ Market value _____

Schedule 4 Real Estate

Address of Property _____ Title in Name of _____
Market Value _____ Owing _____ Equity _____ Pay _____ Income _____
Address of Property _____ Title in name of _____
Market Value _____ Owing _____ Equity _____ Pay _____ Income _____

Schedule 5 Bank Loans/Lines of Credit/Credit Cards

Bank _____ Amount o/s _____ Mo. Pay _____
Bank _____ Amount o/s _____ Mo. Pay _____
Bank _____ Amount o/s _____ Mo. Pay _____
Bank _____ Amount o/s _____ Mo. Pay _____